

## Quick Reference Guide – Generating a Handover Report

## View Handover Report

From the Documentation menu, View handover report from the report section.

Select a handover template using report' drop down. The list will disp active handover templates assigne logged-in facility.

Run the report on all residents at the or by location. Only residents assig the logged-in user will display in th

Choose to sort residents by room r resident's last name.

Select 'Generate handover' to run report.

select Handover	Handover report Before you commence your shift, see what has happened before. Create and view accurate handover reports to see what incidents happened in the facility that may affect you and to facilitate communication between shifts. See tasks that require follow up for your shift		View handover sheet View handover report View current tasks
select lay any d to the	Handover	report	
o focility	* Select report	RN Handover Template 🗸 🗸	* Mandatory
e facility ned to	* Resident selection	<ul> <li>All residents assigned to me at the selected facility</li> <li>Select residents by location</li> </ul>	
e report. umber or	Sort residents by	Room number Resident last name	Generate handover
he			

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The **Handover report** will display based on the template selected to run.

The information displayed is based on the configuration of the handover template.

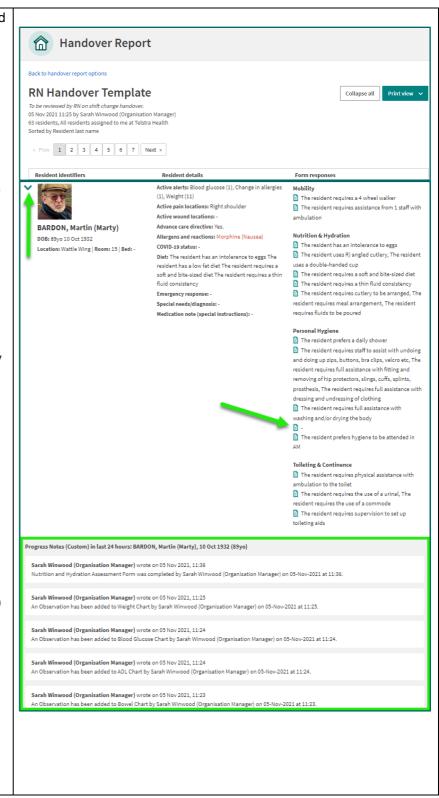
If progress notes have been included in the report, the user can choose to collapse or expand to hide and show progress notes by clicking on the chevron next to the resident name and/or photo.

The data for assessment forms will only display if the assessment form is completed against the resident.

The response group name will always display, even if there are no forms or questions linked to that group.

If a mapped question is linked to the handover template, but has not been answered for that resident, a hyphen (-) will display.

If a checkbox is ticked on an assessment form, the text of the question will display in the handover report.





## Print Handover Report

When a user clicks on the **Print View** button, the handover report can be printed with or without progress notes.

